



RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: www.raclgeartech.com E-mail: info@raclegeartech.com

April 13, 2025

To
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Symbol: RACLGear

The Bombay Stock Exchange Limited (BSE)
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 520073

Dear Sir/Ma'am,

Subject: Intimation regarding completion of Dispatch of Notice of Extraordinary General Meeting and submission of Newspaper Advertisement made in this regard.

We are enclosing herewith the copies of newspaper advertisement relating to the "Notice of Postal Ballot & E-voting information", as published in Financial Express (English Edition) and Jansatta (Hindi Edition) newspapers, in compliance with the provisions of Regulations 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above information is also being uploaded on the website of the Company i.e. www.raclgeartech.com.

Thanking You,

For RACL Geartech Limited

Neha Bahal
Company Secretary & Compliance Officer

Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91-11-66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009
TS 518901 : 000

FROM THE FRONT PAGE

Prez ‘ought’ to seek SC view

“ON BASIS OF the dictum in the said reference, we are of the considered view that constitutional courts are not precluded from making suggestions or opining about the constitutional validity of a bill before the same becomes a law,” SC noted. The court said, “This is because preventing a patently unconstitutional bill from being enacted saves not only public resources but also respects the wisdom of the legislature by providing the constitutional functionalities associated with the process of passage of a legislation, to review the bill and take appropriate actions... The President’s recourse to Article 143 also palliates any apprehensions of bias or mala fides in the

Central government’s approach to bills reserved under Article 200.” The SC said “in such cases where a bill has been reserved majorly on the grounds of not being in consonance with the constitutional principles and involves questions of constitutional validity, the executive is supposed to exercise restraint. It is expected

that the Union executive should not assume the role of the courts in determining the vires of a bill and should, as a matter of practice, refer such question to the SC under Article 143. We have no qualms in stating that the hands of the executive are tied when engaging with purely legal issues in a bill and only the constitutional courts have the prerogative to study and provide recommendations as regards the constitutionality of a bill.”

Kia, Skoda ride on compact SUV boom

HARDEEP SINGH BRAR, senior vice president and head of sales & marketing at Kia India, expressed satisfaction with the model’s reception. He noted that in just its second month, Syros contributed 20% of Kia’s total sales and played a significant role in helping the company achieve 15.6% growth in the January-March quarter, with 75,576 units sold. Skoda is also scaling up to meet the strong demand for Kylaq. Brand director Petr Janeba referred to the model’s success as the beginning of a new era for Skoda in India. He noted that the March sales figures were a result of the company’s focus on making European technology accessible to Indian consumers. To continue attracting buyers, The company aims to deliver all 15,000 pending Kylaq bookings by the end of May and plans to expand its sales and service network from 280 to 350 touchpoints by the end of the year.

Fitness centres become networking spots

“AS A RESULT, more people are joining not only to focus on their personal fitness but also to network and socialise,” Pedhapati added. Mallika Tarkas Parekh, owner of India operations of Physique 57, a global fitness chain launched in Mumbai in 2018, agrees with Pedhapati. A lot of her clients have been around for a long time because of the workout classes, but also “for the sense of camaraderie and community” they’ve developed with each other. She added, “While there will always be people who prefer to work out alone, those who work out in groups are surprised by how much fun they have, how personalised a group setting can actually be with expert trainers, and how dramatic the results can be.” Prachi Goswami, a Meerut-based professor, agrees. After a year of working out alone, Goswami decided to join a gym because she was losing the motivation to keep going. Sharing her experience, she said, “For people who live alone, work from home, or just have very little social interaction, even making small talk to your gym buddies can be the highlight of your day. I’ve been able to meet different kinds of

people, which has opened me up to many new perspectives.” The advantages of socialising within fitness groups go much beyond this though, laughed Goswami. “If someone is looking for a partner, the gym can be a great place to find a date. I’ve also seen my friends get job referrals through their gym buddies.” Goswami does hit the nail on the head with this observation. Bumble released research findings which suggested that 49% of Indians are “eager to combine fitness with dating, and 42% are open to trying it if suggested by their partner.” As many as 52% of Gen Z singles were interested in fitness-centred dates, 95% said sporty first dates are appealing, and 44% said that it’ll be a deal-breaker if their partner is not interested in sports. Tinder’s Year in Swipe 2024 report also said people were increasingly seeking partners who shared their hobbies, especially those centred around fitness. It’s no surprise then Bumble and Puma have already collaborated twice to hold ‘Singles-Only’ runs. Pracheta Mazumdar, senior marketing manager for APAC at Bumble, told FE, “The ambition

has always been to take the online offline, helping people connect on Bumble for successful relationships. We’re focused on creating opportunities for our community to meet at events aligned with their lifestyles and shared interests, sports being a big one for India.” With this trend shaping up, now gyms are also taking note to curate experiences centred around socialising for their clients. Said Pedhapati, “One of our standout initiatives is ‘Squads,’ a feature on the Cult app that enables members to form fitness groups and stay motivated together. ‘Make The Move’ is another key initiative that takes trending fitness formats beyond the gym, offering members activities like trampoline workouts and a chance to bond outside the Cult community.” Not just that, gyms are also organising in-person events for their clients to interact. Curefit has been holding micro-events like pottery sessions, origami workshops, and even painting classes for its members. Pedhapati added, “These are limited slot experiences designed to engage the members and cultivate deeper connections.”



SANOFI CONSUMER HEALTHCARE INDIA LIMITED
Regd. Office: Unit 1104, 11th Floor, Godrej Two, Pirojshanagar, Eastern Express Highway, Vikhroli East, Mumbai-400079
Tel.: +91 (22) 4528 8855
Corporate Identity Number: L21002MH2023PLC402652
Website: www.sanofi.in, **Email:** igrc.schil@sanofi.com

NOTICE OF 2ND ANNUAL GENERAL MEETING

NOTICE is hereby given that pursuant to the applicable provisions of the Companies Act, 2013 (“Act”), along with the Rules made thereunder, read with circulars dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January 2021, 8th December 2021, 28th December 2022, 25th September 2023 and 19th September 2024 and the circular issued by the Securities and Exchange Board of India (“SEBI”) dated 3rd October 2024 (collectively referred to as “Circulars”), the **2nd Annual General Meeting (AGM)** of the Members of Sanofi Consumer Healthcare India Limited will be held on **Monday, 5th May, 2025 at 3:30 p.m.** through Video Conferencing /Other Audio-Visual Means (“VC/OAVM”) facility without any physical presence of Members to transact the business set out in the AGM Notice.

The Notice of the AGM together with the Directors’ Report, the Auditors’ Report and the copy of the Audited Accounts for the year ended 31st December 2024, has been sent to Members by email on 12th April 2025, who have registered their email ID with the Company/Depositories. The Members can also access the Annual Report on the website of the Company at www.sanofi.in and on the Stock Exchange websites at www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), the Company is providing facility for e-voting on all the resolutions set forth in the Notice convening the 2nd AGM of the Company.

The Company has engaged the services of National Securities Depository Limited (NSDL) to provide the facility for remote e-voting as well as e-voting during the AGM. Members can also attend AGM through VC/OAVM facility on live streaming link available at NSDL e-voting website at www.evoting.nsdl.com after using their log in credentials and selecting EVEN of the Company.

Members may note the following details for VC/OAVM facility and e-voting:

- Members are requested to attend the AGM on 5th May 2025 through VC/OAVM facility by following the process mentioned in the Notice of the AGM.
- Members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date, i.e., 28th April 2025, only shall be entitled to avail the facility of remote e-voting as well as e-voting during the AGM.
- The remote e-voting period will commence on Friday, 2nd May 2025 (9:00 a.m.).
- The remote e-voting period will end on Sunday, 4th May 2025 (5:00 p.m.).
- The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on the resolution is exercised by the member, the member shall not be allowed to change it subsequently.
- Any person who becomes a member of the Company after sending the Notice of the AGM and holding shares as on the cut-off date i.e. Monday, 28th April 2025 and wishing to participate in the e-voting may obtain User ID and password by sending a letter or email to the Company’s Registrar and Transfer Agents, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) to C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400083, email ID: enotices@in.mfpm.mufg.com providing details such as name of the Member, DP ID/Client ID and name of the company. User ID and password will be provided through email or SMS or letter as per details of the member provided by the Depositories or available with the Registrars.
- The Company will also provide e-voting facility during the AGM. The procedure for remote e-voting and e-voting during the AGM is mentioned in the AGM Notice. The members attending the AGM through VC facility who have not already exercised their vote by remote e-voting will be able to exercise their vote during the AGM.
- The facility for e-voting during the meeting is available only to those members participating in the meeting through VC facility. If a member has exercised his/her vote during the AGM through e-voting but not attended the AGM through VC facility, then the votes casted by such member shall be considered invalid.
- The members who have exercised their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to exercise their vote at the AGM again.
- For any grievances connected with facility for e-voting, Members may contact - Mr. Nikunj Kumar Savaliya, Company Secretary and Head of Legal by sending an email to igrc.schil@sanofi.com.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to evoting@nsdl.com.

The Board of Directors of the Company has appointed Mr. Omkar Dindorkar (ACS 43029), Partner or failing him Ms. Deepthi Kulkarni (ACS 34722), Partner at M/s. MMJB & Associates LLP, Practicing Company Secretaries as the Scrutinizer for conducting the process of remote e-voting and e-voting during the AGM in a fair and transparent manner.

The Notice of the AGM along with instructions for e-voting is available on NSDL’s website at www.evoting.nsdl.com.

NOTICE is also hereby given that pursuant to Section 91 the Act and Regulation 42 of the Listing Regulations, the Register of Members of the Company will remain closed from the 18th April 2025 to 5th May 2025 (both days inclusive) to determine the names of members who will be entitled to receive the final dividend of Rs. 55 per equity share for the year ended 31st December 2024.

For Sanofi Consumer Healthcare India Limited

Sd/-
Nikunj Kumar Savaliya
Company Secretary and Head of Legal
Place: Mumbai
Date: 13th April 2025
Membership No.: F7048

SALE NOTICE UNDER IBC, 2016
M/s. BILPOWER LIMITED (In Liquidation)
Liquidator’s address: 7-1-285, Flat No. 103, Sri Sai Swapna sampada Apartments, Balkampet, Sanjeev Reddy Nagar, Hyderabad, Telangana, 500038

The following Assets and Properties of M/s. BILPOWER LIMITED (In Liquidation) having CIN L51420MH1989PLC053772 forming part of Liquidation Estate are for sale by the Liquidator through e-auction on “AS IS WHERE IS”, “AS IS WHAT IS” and “WHATEVER THERE IS BASIS” as per details mentioned in the table below:

Lot	Details of Asset	Reserve price (In Rs.)	EMD (Rs.)	E Auction timings on 26th May 2025
Lot 1	Company as a whole (as going concern basis)	13,79,61,400	1,37,96,140	3 p.m to 4 p.m

Particulars	Last date
Last Date for Submission of Eligibility Documents	13-05-2025
Date of Intimation of Qualified Bidders	15-05-2025
Last date for Inspection	22-05-2025
Last date for EMD	23-05-2025
E-Auction Date	26-05-2025

1. Interested applicants may refer to the COMPLETE E-AUCTION PROCESS INFORMATION DOCUMENT containing details of terms and conditions of online E-Auction, E-Auction Bid form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available at eBKay Platform on IBBI portal, at the website <https://ebkay.in>, interested bidders shall register, upload their eligibility documents, bid and receive confirmation of their bid by electronic means. The requisition of additional information, if any, be sent to E Mail: circpbpl@gmail.com (process specific).
2. The Liquidator have right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bid without giving any reasons. He has right to cancel E-Auction at any time.
3. E-Auction platform: <https://ebkay.in> Interested bidders are requested to visit the mentioned websites and submit a bid.

Sd/- Madhusudhan Rao Gonugunta, Liquidator
IBBI Reg No.: IBBI/PA-001/IP-P00181/2017-18/10360
AFA Valid till 31st Dec 2025
circpbpl@gmail.com (Process Specific)
Cell No. 9177715558 & 8074633502
For support contact Mr.Sudhir:8919507219

Date: 13.04.2025

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF SURANA MERCANTILES PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	SURANA MERCANTILES PRIVATE LIMITED
2. Date of incorporation of corporate debtor	09.06.1988
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Kolkata
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor	CIN: U7410WB1988PTC044806
5. Address of the registered office and principal office (if any) of corporate debtor	45 Shakespeare Sarani, 5th Floor, Block 5, Kolkata-700017
6. Insolvency commencement date in respect of corporate debtor	07.04.2025, Order of Hon’ble NCLT received on 11.04.2025
7. Estimated date of closure of insolvency resolution process	03.10.2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Sri Yogesh Gupta Registration No. IBBI/PA-001/IP-P00349/2017-18/10650
9. Address and e-mail of the interim resolution professional, as registered with the Board	C/O S. Jaykishan, 12, Ho Chi Minh Sarani, Suite No. 2D, 2E & 2F, 2nd Floor, Kolkata-700071 Email ID: yogeshgupta31@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	C/O S. Jaykishan, 12, Ho Chi Minh Sarani, Suite No. 2D, 2E & 2F, 2nd Floor, Kolkata-700071 Email ID: suranamercantiles.cirp@gmail.com yogeshgupta31@gmail.com
11. Last date for submission of claims	21.04.2025
12. Classes of creditors, if any, under clause (b) of sub-section (8A) of section 21, ascertained by the interim resolution professional	Not Applicable as per information with IRP
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable as per information with IRP
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads

Notice is hereby given that the National Company Law Tribunal, Kolkata Bench, has ordered the commencement of a corporate insolvency resolution process of **Surana Mercantiles Private Limited** on **07.04.2025, order received on 11.04.2025**. The creditors of **Surana Mercantiles Private Limited**, are hereby called upon to submit their claims with proof on or before **21.04.2025** to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No. 13 to act as authorised representative of the class (specify class) in Form CA- This clause is not applicable at present. Submission of false or misleading proofs of claim shall attract penalties.

Yogesh Gupta
Interim Resolution Professional
IBBI/PA-001/IP-P00349/2017-18/10650
AFA Certificate No.: AA1/10650/02/311225/107664
AFA valid upto: 31/12/2025

Date: 12.04.2025
Place: Kolkata

RACL Geartech Limited
Registered Office: 15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019
Website: www.raclgeartech.in; Email: investor@raclgeartech.com; Phone: +91-120-4588500; CIN: L34300DL1983PLC016136

NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the Members of RACL GEARTECH LIMITED (the Company) will be held on Wednesday, 7th May, 2025 at 04:00 P.M. through Video Conferencing (“VC”) to transact the Special Businesses, as set out in the Notice convening the said Extra-Ordinary General Meeting. The Notice of EGM and remote e-voting details have been sent to all the members who hold shares as on cut off date, i.e. 4th April, 2025, by email, whose email id is registered with the Company/RTA/Depository(s). The date of completion of email of the notices to the shareholders is April, 12th, 2025. The said documents can also be viewed on the company’s website at www.raclgeartech.com. Pursuant to General Circulars issued by the Ministry of Corporate Affairs (“MCA”) and the Securities and Exchange Board of India, it is allowed to hold EGM through Video Conferencing (VC) or Other Audio Visual Means (OAVM). In case you have not registered your email ID with the Company/ Depository, please follow below instructions to register your email ID for obtaining Notice of EGM and login details for e-voting. Physical Holding: Send a request to Registrar and Transfer Agents of the Company, MAS Services Limited at info@masserv.com providing Folio number, Name of the shareholder, scanned copy of the share certificate (Front and Back), PAN (Self attested scanned copy of PAN Card), AADHAR (Self attested scanned copy of AADHAR Card) for registering email address. Please send your bank detail with original cancelled cheque to our RTA (i.e. MAS Services Limited, T-34 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020) along with letter mentioning folio no. if not registered already. Demat Holding: Please contact your Depository Participant (DP) and register your email address as per the process advised by DP. Please also update your bank detail with your DP for dividend payment by NACH if declare by company. Further, pursuant to the provisions of section 108 of the Companies Act, 2013 read with rule 20 of Companies (Management and Administration) Rules, 2014 and regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has offered e-voting facility for transacting all the business by National Securities Depository Limited (NSDL) through their portal www.evoting.nsdl.com to enable the members to cast their votes electronically. The member please note the followings:

- The remote e-voting shall commence at 09:00 a.m. on Friday, 4th May, 2025 and shall end at 05:00 p.m. on Tuesday, 6th May, 2025. The remote e-voting shall not be available beyond the aforesaid date & time.
- The cut-off date for determining the eligibility of members for remote e-voting and e-voting at EGM is 30th April, 2025.
- Any person who becomes member of the Company after dispatch of notice of the meeting and holding shares as on cut-off date i.e. 30th April, 2025, may obtain the user id and password by sending a request at evoting@nsdl.co.in or M/s MAS Services Ltd., R & T Agent of the Company at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110 020 phone-011-26387281/82/83, Fax- 011-26387384, Email-info@masserv.com.
- However, if the members are already registered with NSDL for remote e-voting then they can use their existing user ID and password for casting their vote. The remote e-voting module shall be disabled by NSDL for voting thereafter.
- Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- The facility for voting through e-voting shall be made available at the EGM and the members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.
- Members may go through the detailed e-voting instructions provided in the EGM Notice or visit <https://evotingindia.com> and Any query/grievance relating to e-voting may be addressed to Ms. Neha Bahal, Company Secretary, RACL Geartech Limited at investor@raclgeartech.com or to Mr. Shrawan Mangla, GM, Mas Services Limited, RTA at info@masserv.com
- M/s. Rosy Jaiswal & Associates, Company Secretaries, has been appointed as Scrutinizer for the e-voting process.

Date: 12.04.2025
Place: Noida

For RACL Geartech Limited
Sd/-
Gursharan Singh
Chairman & Managing Director

THE EXCLUSIONS STEM from the initial order, which prevented extra tariffs on certain sectors from stacking cumulatively on top of the country-wide rates. The exclusion is a sign that the products may soon be subject to a different tariff, albeit almost surely a lower one for China. One such exclusion was for semiconductors, to which Trump has reportedly pledged to apply a specific tariff. He hasn’t yet done so but the latest exclusions appear to correspond with that exemption. Trump’s sectoral tariffs have so far been set at 25%, though it’s not clear what his rate on semiconductors and related products would be. The White

House didn’t immediately respond to a request for comment. President said he could offer some exemptions to his 10% tariff on most US trading partners – even as he insisted that it was “pretty close” to a floor for nations seeking to negotiate trade deals. “There could be a couple of exceptions for obvious reasons but I would say 10% is a floor,” Trump told reporters aboard Air Force One en route to Florida. He didn’t say what the “obvious reasons” were, and didn’t indicate any new shift in his tariff agenda. Trump’s comments capped a tumultuous week for equity and bond markets and threaten to inject more uncertainty for countries,

investors and businesses grappling with his trade policies. The president this week put in place sweeping higher tariffs on dozens of nations – only to delay those levies hours later after seeing financial markets convulse as worries intensified that Trump’s import taxes could devastate the global economy. While China, the world’s second-largest economy is facing a 145% levy, Trump is keeping his baseline 10% rate for most countries as foreign governments rush to secure deals with the administration. Trump downplayed that turmoil, saying: “I think the markets were solid today. I think people are seeing we’re in great shape,” he said. He

insisted that the US dollar would “always” remain “the currency of choice.” “If a nation said we’re not going to be on the dollar, I would tell you that within about one phone call they would be back on the dollar. You always have to keep the dollar,” he added. Trump shrugged off fluctuations in US Treasuries, which he indicated this week were a factor in his shift on tariff policy. “The bond market’s going good. It had a little moment but I solved that problem very quickly,” he said. “I think something positive is going to come” Trump told reporters when asked about the trade fight with China, calling his counterpart Chinese President “a very good leader, a very smart leader.”

CHALET HOTELS
Chalet Hotels Limited
CIN: L55101MH1986PLC038538
Registered Office: Raheja Tower, Plot No. C-30, Block G, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Tel: 022 2656 4000, Fax: +91-22-26565451, Email: companysecretary@chalet-hotels.com, Website: www.chalet-hotels.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT MUMBAI
COMPANY SCHEME APPLICATION NO. C.A.(CAA)228(MB)2024

In the matter of the Companies Act, 2013;
And
In the matter of Application under Sections 230 - 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;
And
In the matter of Scheme of Arrangement and Amalgamation amongst Sonmil Industries Private Limited ("Transferor No. 1 / Applicant Company No.1") and The Dukes Retreat Private Limited ("Transferor No. 2 / Applicant Company No. 2") with Chalet Hotels Limited ("Transferor / Applicant Company No. 3") and their respective Shareholders and Creditors.

Chalet Hotels Limited (CIN: L55101MH1986PLC038538),
a company incorporated under the Companies Act, 1956 and
having its Registered Office at Raheja Tower, Plot No. C-30,
Block G, Bandra Kurla Complex, Bandra East, Mumbai-400051
Transferor / Applicant Company No. 3 / Company

Notice and Advertisement of Notice of the Meeting of Equity Shareholders of Transferee Company

NOTICE is hereby given that in pursuance of an Order dated March 18, 2025 ("Order"), by the Mumbai Bench of the Hon'ble National Company Law Tribunal ("Hon'ble NCLT") and as directed therein, a Meeting of the Equity Shareholders of the Transferee Company, for the purpose of considering and if thought fit, approving with or without modifications), the Scheme of Arrangement and Amalgamation amongst Sonmil Industries Private Limited, The Dukes Retreat Private Limited and Chalet Hotels Limited and their respective Shareholders and Creditors, pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAAA Rules") the 'Scheme' or 'Scheme of Amalgamation' is scheduled to be held on Tuesday, May 13, 2025 at 3.00 p.m. IST by way of Video Conference ("VC")/ Other Audio Visual Means ("OAVM").

The Meeting is being held in compliance with the provisions of the Act read with CCAA Rules, Rule 20 and other applicable provisions of the Companies (Management and Administration) Rules, 2014, and in accordance with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 and 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circulars SEBI/HO/CFD/CMD/1/CIR/2020/79 and SEBI/HO/CFD/CMD/2/CIR/P/2021/11 dated May 12, 2020 and January 15, 2021 respectively read with SEBI/HO/CFD/POD-2/CIR/2023/4 dated January 5, 2023 issued by the Securities and Exchange Board of India (Applicable Circulars). In terms of Applicable Circulars, the Notice convening the Meeting and e-Voting instructions along with the Scheme of Amalgamation have been sent in electronic form to those Members whose email addresses are registered with their respective Depository Participant(s). Physical copies have been sent to the Members whose email addresses were not registered with the Depository Participant(s). The Notice of the Meeting along with e-Voting instructions and the Scheme of Amalgamation are available on the website of the RTA viz <https://evoting.kfintech.com/> as well as on the website of the Company at <https://www.chalet-hotels.com/dukes-and-sonmil-amalgamation/>. Any Member desirous of receiving a physical copy of the Notice, may send email request at the email id ainward.nis@kfintech.com along with scanned copy of the signed request letter providing the email address, mobile number, self-attested copy of PAN and Client Master Data. The same is also available on the website of the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com. The said documents will also be open for inspection by the Equity Shareholders of the Company upto the date of the conclusion of the Meeting at the Registered Office of the Company between 10:00 a.m. and 5:00 p.m. (IST) on all working days (Monday to Friday). The Members are requested to refer to the Notice, for instructions in respect of attending the Meeting through VC / OAVM or voting through electronic means. This newspaper advertisement will also be available on the Company's website at <https://www.chalet-hotels.com/> and on the websites of the Stock Exchanges. The Company is providing its Members the facility to exercise their right to vote on resolution proposed to be passed by electronic means ("remote e-Voting") before and at the Meeting, by which Members may cast their votes using the remote e-Voting system. The remote e-Voting facility shall commence on Saturday, May 10, 2025 from 9:00 a.m. (IST) and end on Monday, May 12, 2025 at 5:00 p.m. (IST). The remote e-Voting module shall thereafter be disabled for voting and subsequently enabled for e-Voting at the Meeting. Only Members, whose names appear in the Register of Members / Beneficial Owners as on the cut-off date viz. Wednesday, May 7, 2025, shall be entitled to avail the facility of remote e-Voting before and at the Meeting. Any person, who acquires shares of the Transferee Company and becomes a Member after dispatch of the Notice and holds shares as of the cut-off date, may obtain the "User ID" and "Password" by following the procedure mentioned in the Notice or by sending a request at evoting@kfintech.com.
E-Voting:
- **Individual Shareholders:** In terms of Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 issued by the SEBI dated December 9, 2020, if you are an individual shareholder holding shares in dematerialized form, please follow the process mentioned in the Notice for ascertaining your login credentials and access e-Voting facility provided by the Depositories i.e. NSDL/CDSL to cast your vote.
- **Non-individual shareholders:** other non-individual shareholders holding securities in demat mode), are requested to access remote e-Voting, through its RTA's e-Voting platform <https://evoting.kfintech.com/>. The Members who have cast their vote(s) by remote e-Voting may also attend the Meeting but shall not be entitled to cast their vote(s) again. The results of e-Voting along with the Scrutiniser's Report will be made available on the website of the Company (<https://www.chalet-hotels.com/>) and on Service Provider's website (<https://evoting.kfintech.com/>) and the same shall be communicated to National Stock Exchange of India Limited and BSE Limited within 48 hours from the conclusion of the Meeting. Members are requested to note the following contact details for addressing queries / grievances, if any:
Mr. Umesh Pandey (Unit: Chalet Hotels Limited)
KFIn Technologies Limited
Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032.
Email ID: ainward.nis@kfintech.com, Toll free No. 1800 309 4001

By Order of the Hon'ble National Company Law Tribunal, Mumbai Bench
Sd/-
Nitin Khanna, Chief Financial Officer
Chairperson appointed by the Hon'ble NCLT

Place : Mumbai
Date : April 11, 2025



पंजीकृत कार्यालय : शंभू तल, अंतर्गत भवन, 22, के.टी. मार्ग, नई दिल्ली- 110001, दूरभाष : 011-23357171, 23357172, 23705414, वेबसाइट : www.pnbhousing.com

शाखा पता : **भू. तल, डी-2, सेक्टर-3, नोएडा (उ.प्र.) – 201301**

अधियाहण सूचना (अचल संपत्ति हेतु)

जनक, अयोध्याहाकरलाने ने पीएमबी हाउसिंग फाइनेंस लि. के प्राधिकृत अधिकारी के रूप में वित्तीय परिसमर्थनों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रदान अभियोग 2002 के नियम 8(1) के अनुपालन में और प्रतिभूति हित (प्रारंभ) नियमवली 2002 के नियम 3 के साथ पठित उक्त अभियोग की धारा 13(12) के अंतर्गत प्रदत्ती शर्तियों के प्रयोगान्तर्गत, मांग सूचना/ए प्रत्येक खाला के समक्ष अंकित तिथि को निम्न की थी/थी, जिसमें संबंधित ऋणकर्ता/ओं को प्रत्येक खाला के समक्ष अधिकृतपुत्र राशि का सूचना(वी) की तिथि/उक्त सूचना(वी) की प्राप्ति की तिथि से 60 दिनों के अंदर प्रतिभूतपुत्र करने को कहा गया था। ऋणकर्ता/गण राशि का प्रतिभूतपुत्र करने में विफल हो चुके हैं, अतएव एतद्वारा ऋणकर्ता/ओं को तथा जलसमाग को सूचित किया जाता है कि अयोध्याहाकरलाने ने यहां हमसे निम्न विवरणित संपत्ति/यों का, उक्त नियमवली के नियम 8 के साथ पठित उक्त अभियोग की धारा 13 की उप-धारा (4) के अंतर्गत उच्छेद प्रदत्त पत्तियों के प्रयोगान्तर्गत, प्रत्येक खाला के समक्ष अंकित तिथियों पर, अधिग्रहण कर लिया है। ऋणकर्ता/ओं को विशेष रूप में तथा जलसमागण को एतद्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति/यों का लेन-देन न करे तथा संपत्ति/यों का कोई व किस्ती भी प्रकार का लेन-देन, ऋणानुबंध के अनुसार एक निर्धारित बकाया राशि तथा इस राशि पर व्याज हेतु पीएमबी हाउसिंग फाइनेंस लि. के प्रमार्शनी होगा। ऋणकर्ता का ध्यान, प्रतिभूत परिसंपत्तियों के मोचनार्थ उपलब्ध समय के संदर्भ में अभिनियम की धारा 13 की उप-धारा (6) के प्रावधानों की ओर आकृष्ट किया जाता है।

अग्र खाला संख्या	ऋणकर्ता/ सह-ऋणकर्ता/ गारंटर के नाम	मांग सूचना तिथि	बकाया राशि	अधियाहण तिथि जाने की तिथि	बंधककृत संपत्ति का विवरण
एनएचएल/एनबीआर/1221/84 10693 बी.ओ.- नोएडा	श्रीमती निखा गर्ग/ श्री अश्विनी/ श्री मेरस अंश मल्टीकोम	06-05-2024	रु. 5,36,80,803.42 /- (सम्ये पाँच करोड़ छहसह लाख अस्सी हजार आठ सौ तीन और ब्यासित पैसे मात्र)	09-04-2025 (मौलिक)	दुकान संख्या एएफए 1 एवं एएफए 2, प्रथम तल, अंग्रेजी कॉलोनी-अ- कमर्शियल, मुख्यधर, सर, सीएच-29, सेक्टर-36, फेडर नोएडा, उत्तर प्रदेश- 201301

प्राधिकृत अधिकारी, पीएमबी हाउसिंग फाइनेंस लिमिटेड



आरएसीएल गियरटेक लिमिटेड

पंजीकृत कार्यालय: 15वीं मंजिल, इटोस कॉरपोरेट टॉवर, नेहरू प्लेस, नई दिल्ली - 110019

वेबसाइट: www.raclgeartech.com; **ईमेल:** investor@raclgeartech.com;

दूरभाष नं.: 0120-4588500; **सीआईएन:** L34300DL1983PLC016136

01/2025-26 की असाधारण आम बैठक की सूचना और दूरस्थ ई-वोटिंग की जानकारी

एतद्वारा सूचित किया जाता है कि आरएसीएल गियरटेक लिमिटेड (कंपनी) के सदस्यों की 01/2025-26 असाधारण आम बैठक (ईनीएम) बुधवार, 7 मई, 2025 को अपराह्न 04:00 बजे वीडियो कॉन्फ्रेंसिंग ("वीसी") के माध्यम से विशेष व्यवसायों को करने के लिए आयोजित की जाएगी, जैसा कि उक्त असाधारण आम बैठक बुलाने की सूचना में निर्धारित किया गया है। ईनीएम की सूचना और रिमोट ई-वोटिंग विवरण उक्त सभी सदस्यों को ईमेल द्वारा भेजे गए हैं, जिनके पास कट ऑफ तिथि यानी 4 अप्रैल, 2025 को शेयर हैं, जिनकी ईमेल आईडी कंपनी/आरटीए/डिपॉजिटरी(ओ) के साथ पंजीकृत है। शेयरधारकों को नोटिस भेजने की अंतिम तिथि 12 अप्रैल, 2025 है। उक्त दस्तावेजों को कंपनी की वेबसाइट www.raclgeartech.com पर भी देखा जा सकता है।

कॉर्पोरेट कार्य मंत्रालय (एमसीए) और भारतीय प्रतिभूति और विनियम बोर्ड द्वारा जारी सामान्य परिपत्रों के अनुसार, ईनीएम वीडियो कॉन्फ्रेंसिंग (वीसी) या अन्य ऑडियो विजुअल माध्यमों (ओएवीएम) के माध्यम से आयोजित करने की अनुमति है। यदि आपने कंपनी/डिपॉजिटरी के साथ अपना ईमेल आईडी पंजीकृत नहीं किया है, तो कृपया ईनीएम की सूचना प्राप्त करने और ई-वोटिंग के लिए लॉगिन विवरण प्राप्त करने के लिए अपना ईमेल आईडी पंजीकृत करने के लिए नीचे दिए गए निर्देशों का पालन करें।

भौतिक होल्डिंग: कंपनी के रजिस्ट्रार और ट्रॉसफर एजेंट, एन.ए.एस. सर्विसेज लिमिटेड को info@masserv.com पर एक अनुरोध भेजें, जिसमें फॉलोयिंग नंबर, शेयरधारक का नाम, शेयर प्रमाणपत्र की सीकन की गई प्रति (सामने और पीछे), पेन (पेन कार्ड की स्व-सत्यापित सीकन की गई प्रति), आधार (आधार कार्ड की स्व-सत्यापित सीकन की गई प्रति) ईमेल पता पंजीकृत करने के लिए प्रदान करें। कृपया अपना बैंक विवरण मूल ढह किए गए चेक के साथ हमारे आरटीए (यानी एन.ए.एस. सर्विसेज लिमिटेड, टी-34 द्वितीय तल, ओखला औद्योगिक क्षेत्र, चरण-II, नई दिल्ली -110020) को भेजें, साथ ही यदि पहले से पंजीकृत नहीं है तो फॉलोयिंग नंबर का उल्लेख करते हुए पत्र भी भेजें।

ईमेल होल्डिंग: कृपया अपने डिपॉजिटरी पार्टिसिपेंट (डीपी) से संपर्क करें और डीपी द्वारा बताई गई प्रक्रिया के अनुसार अपना ईमेल पता पंजीकृत करें। यदि कंपनी द्वारा लाभांश घोषित किया जाता है तो कृपया एनएसीएल द्वारा लाभांश भुगतान के लिए अपने डीपी के साथ अपना बैंक विवरण भी अपडेट करें।

इसके अलावा, कंपनी अधिनियम, 2013 की धारा 108 के प्रावधानों के साथ कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 44 के अनुसार, कंपनी ने शेनारल सिक्वोटीशन डिपॉजिटरी लिमिटेड (NSDL) द्वारा अपने पोर्टल www.evoting.nsdl.com के माध्यम से सभी कारोबार के लिए ई-वोटिंग सुविधा की पेशकश की है, ताकि सदस्य इलेक्ट्रॉनिक रूप से अपना वोट डाल सकें। सदस्य कृपया निम्नलिखित बातों पर ध्यान दें:

क. रिमोट ई-वोटिंग शुक्रवार, 4 मई, 2025 को सुबह 09:00 बजे शुरू होगी और मंगलवार, 6 मई, 2025 को शाम 05:00 बजे समाप्त होगी। रिमोट ई-वोटिंग उपर्युक्त तिथि और समय के बाद उपलब्ध नहीं होगी।

ख. रिमोट ई-वोटिंग और ईनीएम में ई-वोटिंग के लिए सदस्यों की पात्रता निर्धारित करने की कट-ऑफ तिथि 30 अप्रैल, 2025 है।

ग. कोई भी व्यक्ति जो बैठक की सूचना भेजने के बाद कंपनी का सदस्य बनता है और कट-ऑफ तारीख यानी 30 अप्रैल, 2025 तक शेयर रखता है, वह evoting.nsdl.co.in पर या मेसर्स एमएसएस सर्विसेज लिमिटेड, कंपनी के आर एंड टी एजेंट टी-34, द्वितीय तल, ओखला औद्योगिक क्षेत्र, फेज-II, नई दिल्ली-110020 फोन-011-26387281/82/83, फैक्स-011-26387384, ईमेल- info@masserv.com पर अनुरोध भेजकर यूजर आईडी और पासवर्ड प्राप्त कर सकता है।

घ. हालांकि, यदि सदस्य पहले से ही रिमोट ई-वोटिंग के लिए एन.एस.डी.एल. के साथ पंजीकृत है, तो वे अपना वोट डालने के लिए अपने मौजूदा यूजर आईडी और पासवर्ड का उपयोग कर सकते हैं। इसके बाद वोटिंग के लिए एन.एस.डी.एल. द्वारा रिमोट ई-वोटिंग मॉड्यूल को निष्क्रिय कर दिया जाएगा।

ङ. एक बार सदस्य द्वारा प्रस्ताव पर वोट डाल दिए जाने के बाद, सदस्य को बाद में इसे बदलने की अनुमति नहीं होगी।

च. ई-वोटिंग के माध्यम से मतदान की सुविधा ईनीएम में उपलब्ध कराई जाएगी और जिन सदस्यों ने ईनीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट दिया है, वे भी ईनीएम में भाग ले सकते हैं, लेकिन उन्हें दोबारा वोट देने का अधिकार नहीं होगा।

छ. सदस्य ईनीएम नोटिस में दिए गए विस्तृत ई-वोटिंग निर्देशों को पढ़ सकते हैं या <https://evotingindia.com> पर जा सकते हैं और ई-वोटिंग से संबंधित कोई भी प्रश्न/शिकायत सूत्री नेहा बहल, कंपनी सचिव, आरएसीएल गियरटेक लिमिटेड को investor@raclgeartech.com पर या श्री श्रवण मंगला, जीएम, एम.ए.एस. सर्विसेज लिमिटेड, आरटीए को info@masserv.com पर सौंपित किया जा सकता है।

ज. मेसर्स ट्रेजी जायसवाल एंड एसोसिएट्स, कंपनी सचिव, को ई-वोटिंग प्रक्रिया के लिए स्कूटिनाइज़र नियुक्त किया गया है।



पिरामल कैपिटल एण्ड हाउसिंग फाइनेंस लिमिटेड

सीआईएन : L65910MH1984PLC032639

पंजीकृत कार्यालय : बृहत् नगर -601, एटी मॉडल पिरामल एंटीटी बिल्डिंग, पिरामल अगल्य कॉर्पोरेट पार्क, कम्पनी जखन, फाकर टेकनव के सामने, एनबीएस मार्ग, कॉफी (पश्चिम), मुम्बई-400070 -दूरभाष : +91 22 3802 4000

शाखा कार्यालय: प्लॉट 4, 6, ब्लॉक ए, सेक्टर -2, नोएडा-201 301

संपर्क व्यक्ति : (1) निरंजनी कुमारी - 9650606240, (2) जयजय कश्यप - 9136178689, (3) रोहन सावंत - 9833143013

ई-नीरामी कृती सूचना-अग्रगामी विदा

ऋणधारक/ों से बकाये राशि को वसूली के लिये वित्तीय परिसमर्थनों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रदान अभिनियम, 2002 के अंतर्गत पिरामल कैपिटल एण्ड हाउसिंग फाइनेंस लिमिटेड (पूर्व को होएफएफएल) के प्राधिकृत अधिकारी द्वारा यहां नीचे वर्णित प्रतिभूत परिसमर्थन के कब्जे के अनुपालन में नीतिक कब्जे में नीचे वर्णित अपना समर्पित की "जैसा है जहां है आधार", "जो भी जैसा है आधार" तथा "जो कुछ भी खाह है" आधार पर खरीद के लिये अयोध्याहाकरलाने द्वारा प्रस्ताव अर्पित है जिसके विवरण निम्नलिखित हैं:

ऋण कोड/शाखा/कर्मजारी (रं)/सह-कर्मजारी (रं)/जमानती (रं)	मांग सूचना की तिथि एवं राशि	समर्पण का पता-अंतिम	आरंभिक मूल्य	जमा धरोहर तिथि (अंशपी) (आरपी का 10%)	बकाया राशि (11-04-2025)
ऋण कोड संख्या: 26600000944, दिल्ली - पीनमयुग (शाखा), बाला भाटसर (कर्मजारी), बबोती रावल (सह-कर्मजारी 1)	दिनांक: 18-12-2021 र. 2510535/- (रुपये) पंचसह लाख दस हजार पांच सौ पैंसह मात्र)	अग्रनिश्चित समर्पण का समस्त भाग:- पुनरा नंबर-20/22, नया नंबर-बी-20/22 तीसरी मंजिल पीछे की तरफ छत के अधिकार के साथ, खसरा नं. 1625/904 ओलव गोविंद पुरी, शाहदरा, शकसुनरी-खार दिल्ली नई दिल्ली दिल्ली। 110051 सीमाएं:- उत्तर: प्रवेश और सहक 25 दक्षिण: अन्य प्लॉट पुरी: प्लॉट नंबर 24/14 ए पश्चिम: प्लॉट नंबर डी-20/22	रु. 1786050/- (रुपये सहक लाख द्वासीसह हजार पचास मात्र)	रु. 178605/-, (रुपये एक सहक अठारस हजार छह सौ पांच मात्र)	रु. 4066328/- (रुपये चालीस सहक द्वासीसह हजार तीन सौ अठसह मात्र)
ऋण कोड संख्या: 19600041935, दिल्ली - एमजी गैर (शाखा), ब्रह्म पावर (कर्मजारी), मुनी लाल यादव (सह-कर्मजारी 1)	दिनांक: 20-02-2020 र. 9538532/- (रुपये) उन्नासह लाख पचासी हजार तीन सौ यावन मात्र)	अग्रनिश्चित समर्पण का समस्त भाग:- प्लैट नंबर 59, डी मॉडल, ब्लॉक-बी, फेज-1, सेक्टर 9/9, रोलस, दिल्ली, नई दिल्ली-110040, दिल्ली।	रु. 4082400/- (रुपये चार सहक आठ हजार दो सौ चालीस मात्र)	रु. 408240/-, (रुपये चार सहक आठ हजार दो सौ चालीस मात्र)	रु. 9940185/-, (रुपये नवसह लाख चालीस हजार नवसह सौ पचासी मात्र)
ऋण कोड संख्या: 26600000662, दिल्ली - पीनमयुग (शाखा), फाकर यादव (कर्मजारी), जमोनी (सह-कर्मजारी 1)	दिनांक: 19-11-2019 र. 1150267/- (रुपये) स्याह सहक पचास हजार दो सौ सहस्र मात्र)	अग्रनिश्चित समर्पण का समस्त भाग:- प्रोप. आरएड-126-ए, (पुनरा नंबर 59-ए, पश्चिमी ब्लॉक) छत के अधिकार के साथ सामने की तरफ का हिस्सा, ब्लॉक आरएड, गली. 7, खसरा नं. 12/14, गांव ख्याला, विष्णु गार्डन एक्स्टेंशन, दिल्ली नई दिल्ली दिल्ली - 110018 सीमाएं:- उत्तर: अन्य संपत्ति दक्षिण: अन्य संपत्ति पूर्व: प्लॉट का हिस्सा पश्चिम: सहक	रु. 4082400/- (रुपये चार सहक आठ हजार दो सौ चालीस मात्र)	रु. 1198700/- (रुपये स्याह सहक अठारस हजार सात सौ मात्र)	रु. 2468624/-, (रुपये स्याह सहक अठारस हजार छह सौ चौबीस मात्र)
ऋण कोड संख्या: 26600001859, दिल्ली - पीनमयुग (शाखा), अग्रणी (कर्मजारी), अग्रणी (कर्मजारी), अग्रणी (कर्मजारी), अग्रणी (कर्मजारी)	दिनांक: 23-03-2022, र. 1304646/-, (रुपये) सहक लाख चार हजार छह सौ द्वासीसह मात्र)	अग्रनिश्चित समर्पण का समस्त भाग:- समर्पित 87 और 88, छत के अधिकार के साथ तीसरी प्राचीनी पीछली नंबर-109/15/1, गली नं. 19 भावर बिहार रावगुपी उत्तम नगर नई दिल्ली नई दिल्ली दिल्ली :- 110059 सीमाएं:- उत्तर: लेन दक्षिण: सामने को इवाई फिर सहक 20 फीट पूर्व: संपत्ति का हिस्सा पश्चिम: खाली प्लॉट	रु. 885740/- (रुपये आठ सहक निचासी हजार सात सौ चालीस मात्र)	रु. 88574/-, (रुपये आठ सहक पांच सौ चौसह मात्र)	रु. 2015737/-, (रुपये बीस सहक पंद्रह हजार सात सौ सैंसह मात्र)
ऋण कोड संख्या: 2550001104, दिल्ली - पीनमयुग (शाखा), सेखन (कर्मजारी), बिजया सानी (सह-कर्मजारी 1)	दिनांक: 16-06-2021, र. 1160221/-, (रुपये) स्याह सहक साठ हजार दो सौ इक्कीस मात्र)	अग्रनिश्चित समर्पण का समस्त भाग:- छत के अधिकार सहित हिस्सा, ब्लॉक-ए गली नंबर 19 खसरा नंबर 109/14 गांव पालम, उत्तम नगर, दिल्ली पालम, उत्तम नगर, दिल्ली नई दिल्ली दिल्ली :- 110045, सीमाएं:- उत्तर: लेन दक्षिण: गली नंबर 19 पूर्व: प्लॉट नंबर 84 पश्चिम: प्लॉट नंबर 85	रु. 840000/- (रुपये आठ सहक चालीस हजार मात्र)	रु. 84000/-, (रुपये बीसह हजार मात्र)	रु. 2073070/-, (रुपये बीस सहक तिरह हजार सतर मात्र)
ऋण कोड संख्या: 13100002328, दिल्ली - पीनमयुग (शाखा), उदवी (कर्मजारी), उदवी (सह-कर्मजारी 1)	दिनांक: 30-04-2021, र. 2908766/-, (रुपये) उन्नासह सहक आठ हजार सात सौ द्वासीसह मात्र)	अग्रनिश्चित समर्पण का समस्त भाग:- डब्ल्यूएड-36, तीसरी मंजिल पीछे की तरफ (पश्चिमी भाग) बिना छत के अधिकार के, खसरा नंबर 1, गांव सगली जालिया, गली नंबर 11 कुम्भा पुरी, दिल्ली नई दिल्ली दिल्ली :- 110018 सीमाएं:- उत्तर: अन्य संपत्ति दक्षिण: सहक 20 फीट पूर्व: प्लॉट का हिस्सा पश्चिम: अन्य संपत्ति	रु. 1737820/- (रुपये सहक सहक लाख सैंसह हजार आठ सौ बीस मात्र)	रु. 173782/-, (रुपये एक सहक तिरह हजार सात सौ ब्यासी मात्र)	रु. 5042412/-, (रुपये पचास सहक ब्यासीसह हजार चार सौ हजार मात्र)
ऋण कोड संख्या: 27900001266, नोएडा - सेक्टर 2 (शाखा), मोहन्य शाहिन (कर्मजारी), निदिका कुमारी हाउसिंग फाइनेंस लिमिटेड (सह-कर्मजारी 1) मोहन्य सलीम (सह-कर्मजारी 2) इलियस (गारंटर 1)	दिनांक: 21-10-2021, र. 1925176/-, (रुपये) उन्नासह सहक पन्नीस हजार छह सौ तिरह मात्र)	अग्रनिश्चित समर्पण का समस्त भाग:- फ्लैट नंबर- एएफए-3, एएफए, फ्लैट नंबर 4 और का पार्क प्लॉट नंबर- ए-7/5, डीएनएएफ, अक्षर विहार प्लॉट नंबर- ए-7/5, डीएनएएफ, अक्षर विहार गांवब्यादा डिफरेंट उत्तर प्रदेश भारत 201102 सीमाएं:- उत्तर: इकाई/सीडिंग दक्षिण: अन्य की संपत्ति पूर्व: अन्य की संपत्ति पश्चिम: अन्य का फ्लैट	रु. 1179000/- (रुपये एक सहक सहक हजार नौ सौ मात्र)	रु. 117900/-, (रुपये एक सहक सहक हजार नौ सौ मात्र)	रु. 2958282/-, (रुपये उन्नासह सहक अठसह हजार दो सौ ब्यासी मात्र)

ई-नीरामी की तिथि : 29/04/2025, 11:00 बजे पूर्ण से 1:00 बजे अग्र. (5 दिवस अग्रक के अंतर्गत निश्चित तिथि), सविश्व जन्म करने की अंतिम तिथि : 28/04/2025 को 4:00 बजे अग्र से पूर्व

बिदा के विस्तृत नियम एवं शर्तों के लिए www.piramalfinance.com/e-Auction.html में प्रावधानित लिंक देखें या हमें piramal.auction@piramal.com पर ई-मेल करें।

कर्मजारी/जमानती/बंधककर्ता को संपर्कशी अभिनियम के तहत 15 दिवसीय सार्वधिक सूचना

उपरोक्त उल्लिखित कर्मजारी/गारंटर को एतद्वारा धारा 13(2) नोटिस में उल्लिखित राशि का भुगतान अंतिम व्याज के साथ पूर्ण रूप से नीरामी की तिथि से पहले कर करने के लिए कहा जाता है, जिसमें विफल होने पर संपत्ति को नीरामी/बिदा को जाएगी और शेष राशि यदि कोई होगी कर्मजारी/गारंटर से व्याज और लागत के साथ वसूल किया जाएगा। तिथि : 13.04.2025, स्थान : दिल्ली

ह/- (अधिकृत प्राधिकारी) पिरामल कैपिटल एण्ड हाउसिंग फाइनेंस लिमिटेड



This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



MUTHOOTTU MINI FINANCIERS LIMITED

CREDIT RATING: [ICRA] A (Stable) by ICRA Limited

Muthoottu Mini Financiers Limited ("our Company" or "the Company" or "the Issuer" or "MMFL") was originally incorporated as 'Muthoottu Mini Financiers Private Limited', a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated March 18, 1998 issued by Registrar of Companies, Kerala and Lakshadweep ("ROC"). Pursuant to a special resolution passed in the general meeting of our Shareholders held on September 14, 2013, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the ROC on November 27, 2013, and our name was changed to 'Muthoottu Mini Financiers Limited'. Our Company holds a certificate of registration dated April 13, 2002 bearing registration number N-16.00175 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. Pursuant to the name change of our Company, a fresh certificate of registration dated January 1, 2014, was issued by RBI. For further details about our Company, see "History and Certain Other Corporate Matters" on page 119 of the Prospectus.

Corporate Identification Number: U65910KL1998PLC012154; PAN: AABCM5994M; E-mail: ks.smitha@muthoottumini.com; Website: www.muthoottumini.com

Registered Office and Corporate Office: 65/623-K, Muthoottu Royal Towers, Kaloar, Kochi, Kerala - 682 017; Telephone: +91 484 291 2100

Compliance Officer and Contact Person: Smitha K. S.; E-mail: ks.smitha@muthoottumini.com; Telephone: +91 484 291 2178

Chief Financial Officer: Ann Mary George; Email: annmary@muthoottumini.com; Tel: +91 484 291 2107

Our Promoters: (i) Nizzy Mathew, Email: nizzy@muthoottu.com, Tel: +91 484 291 2102 and (ii) Mathew Muthoottu, Email: mathew@muthoottu.com, Tel: +91 484 291 2112. For further details see, "Our Promoters" on page 131 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF 20,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDs") AT PAR, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 10,000 LAKHS AGGREGATING UP TO ₹ 20,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

THE FOLLOWING IS A SUMMARY OF THE TERMS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS DATED APRIL 11, 2025 ("PROSPECTUS").

Tenure	18 Months	24 Months	36 Months	48 Months	60 Months	60 Months
Nature				Secured		
Series	I	II	III	IV	V	VI
Frequency of interest payment	Cumulative	Monthly	Monthly	Monthly	Monthly	Annually
Minimum Application	10 NCDs (₹ 10,000) (across all series of NCDs)					
In multiples, of	in multiples of 1 NCD after minimum lot size					
Face value of NCDs (₹ /NCD)	₹ 1,000					
Issue price (₹ /NCD)	₹ 1,000					
Mode of interest payment/Redemption	Through Various series available					
Coupon rate % Per Annum	NA	9.50%	10.00%	10.25%	10.50%	10.75%
Effective Yield % Per Annum	9.26%	9.92%	10.47%	10.75%	11.02%	10.75%
Put and Call Option	NA	NA	NA	NA	NA	NA
Redemption Amount (₹ /NCD)	1,142	1,000	1,000	1,000	1,000	1,000
Coupon Type	Fixed					
Put and Call Series	Not Applicable					
Deemed Date of Allotment	The date on which the Board or the Debenture Committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on NCDs shall be available to Investors from the Deemed Date of Allotment. The actual allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					

If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and cash flow workings shall be changed accordingly. For details of category wise eligibility and allotment in the Issue, see "Issue Procedure - Who can apply", "Issue Procedure - Method of application", and "Issue Procedure - Basis of Allotment" on page 287, 289 and 311 of the Prospectus, respectively. Our Company would allot Series II NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant series of the NCDs. Please note that the Company would be using the Electronic Bidding Software of BSE for the Issue.

ISSUE PROGRAMME

ISSUE OPENS ON WEDNESDAY, APRIL 23, 2025

ISSUE CLOSING ON WEDNESDAY, MAY 07, 2025*

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of 2 Working Days and a maximum period of 10 Working Days from the date of the issue and subject to not exceeding 30 days from the date of filing of this Prospectus with ROC including any extensions) as may be decided by the Board of Directors of our Company ("Board") or the Debenture Committee, subject to approvals in accordance with the SEBI NCS Regulations. In the event of such an early closure of or extension subscription list of the Issue, our Company shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in an English national daily newspaper and a regional daily newspaper in the state of Kerala, with wide circulation on or before such earlier date or extended date of closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) on such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Issue Closing Date. For further details please see "General Information" on page 39 of the Prospectus.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues from October 01, 2018. No cheque will be accepted.

**UPI** – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI – Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSGEbID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 286 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 as amended.

Payment through the UPI mechanism shall be available in this Issue. For further details, see "Issue Procedure" on page 286 of the Prospectus.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY.

ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain other Corporate Matters" on page 119 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 333 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE : As on March 31, 2025, the Authorised Share Capital of the Company is ₹3,25,00,00,000 divided into 3,25,00,000 Equity Shares of ₹100 each. The Issued, Subscribed and Paid-up Capital is ₹2,50,32,53,900 divided into 2,50,32,539 Equity Shares of ₹100 each. For information on the share capital of our Company, see "Capital Structure" on page 46 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for a face value of ₹100 each by each of them at the time of signing of Memorandum of Association: Mr. M. Mathew - 1000 Equity Shares, Mr. Roy Mathew - 1000 Equity Shares, Mrs. Sosamma Mathew - 1000 Equity Shares and Mrs. Nizzy Mathew - 1000 Equity Shares.

PROMOTERS OF THE COMPANY: Mrs. Nizzy Mathew and Mr. Mathew Muthoottu. For further details, refer to the chapter "Our Promoters" on page 131 of the Prospectus.

PROPOSED LISTING: The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE"). Our Company has obtained "in-principle" approval for the Issue from BSE vide its letter bearing reference number DCS/HB/PI- BOND/4/225-26 dated April 4, 2025. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited on page 221 of the Prospectus.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the BSE is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated April 13, 2002 and a fresh certificate of registration dated January 1, 2014 bearing registration No. N-16.00175 issued by the Reserve Bank of India under Section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or