



RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: www.raclgeartech.com E-mail: info@raclgeartech.com

Thursday, August 30, 2018

REF. NO. RACL/ BSE/ 2018-19

The Manager - Listing
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code No. 520073

SUB : Outcome of Board Meeting held on 30th August, 2018

Dear Sir,

In compliance with Regulation 30 and other applicable Regulation(s) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to hereby inform BSE Limited that the Board of Directors at its Meeting held on today, 30th August, 2018, has considered and approved amongst other agenda items the following:

1. Considering the enhancement in the business of company and to raise additional capital to meet the needs of the business, the Board of Directors considered and approved the issue of **3,50,000 (Three Lakhs Fifty Thousands)** equity shares of the Company of the face value of Rs. 10/- (Rupees Ten only) each ("Equity Shares") on preferential allotment basis through private placement, at a price of **Rs. 67.50/- (Sixty-Seven Rupees Fifty Paise Only)** (including a premium of Rs. 57.50/- (Fifty-Seven Rupees Fifty Paise Only) per Equity Share aggregating to Rs. 2,36,25,000/- (Rupees Two Crores Thirty-Six Lakhs Twenty-Five Thousands only), which is higher than the price arrived at in accordance with the provisions stipulated in the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("ICDR Regulations") or such other issue price as may be determined as per the provisions of the ICDR Regulations or other applicable acts(s)/ Regulation(s), to the following proposed allottee, subject to the approval of the shareholders of the Company in the 35th Annual General Meeting (AGM). The "Relevant Date" in relation to the issue of the equity shares in accordance with the ICDR Regulations is 26th August, 2018, being the date 30(Thirty) days prior to the date of proposed AGM.

S. No.	Name of the Investors / Proposed Allottee	Number of equity shares proposed to be issued	Shareholding pre-preferential allotment of Proposed Allottee (as on 30.06.2018)	Shareholding post-preferential allotment of Proposed Allottee
1.	Gursharan Singh, Chairman & Managing Director	3,50,000	30,35,689 Equity Shares and 30.57% of Total Issue Capital.	33,85,689 Equity Shares and 32.92% of Total Issue Capital.

Registered Office

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CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009
TS 518901 - 000

Disclosures under Regulation 30 of the SEBI (LODR) Regulations 2015

S.No.	Particulars	Disclosures
(i)	Name of the Investors	Gursharan Singh, Chairman & Managing Director
(ii)	Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors.	33, 85, 689 Equity Shares and 32.92% of Total Issue Capital.
(iii)	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable

2. Addendum of the Notice for forthcoming 35th Annual General Meeting to be held on Tuesday, 25th September, 2018.

This is for your information and records.

Thanking you,

For RA CL Geartech Limited



HITESH KUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER

